LOKHANDWALA KATARIA CONSTRUCTION PVT LTD
307, Ceejay House,
Dr. Annie Besant Road "F" Block, Shivsagar Estate,
Worli, Mumbai – 400018 (India).
Tel: +91 – 22 – 40805555 / 24926317
Email: admin@lokhandwalainfrastructure.com
Website: www.lokhandwalainfrastructure.com
CIN NO. : U45200MH1998PTC117468

Date: 28th October 2026

To,
The Manager,
Listing Department (Debt Segment),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub.: Intimation of Repayment of principal and Payment of Interest on Non-Convertible Debentures pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: INE999H07033, INE999H07058, INE999H07074, INE999H07082.

Dear Sir/ Madam,
In terms of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,
We hereby submit the status of the Interest payment and repayment of principal towards Listed, Rated, Secured, Redeemable, Non-Convertible Debentures (NCDs) of Rs. 10,00,000/- each.

A. Whether Interest payment/ redemption-payment made (yes/ no): No

B. Details of interest Payments:

Sr. No.	Particular	Details			
1	ISIN	INE999H07033	INE999H07058	INE999H07074	INE999H07082
2	Issue size	50,00,00,000	1,49,00,00,000	75,00,00,000	90,00,00,000
3	Interest Amount to be paid on due date	Rs. 12,49,704	Rs. 37,24,119	Rs. 18,74,557	Rs. 22,49,468
4	Frequency - quarterly/ monthly	Monthly	Monthly	Monthly	Monthly
5	Change in frequency of payment	NA	NA	NA	NA
6	Details of such change	NA	NA	NA	NA
7	Interest payment record date	11.10.2026	11.10.2026	11.10.2026	11.10.2026
8	Due date for interest payment	26.10.2026	26.10.2026	26.10.2026	26.10.2026

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9	Actual date for interest payment	-	-	-	-
10	Amount of interest paid	–	–	-	-
11	Date of last interest payment	17.10.2026	17.10.2026	17.10.2026	17.10.2026
12	Reason for non-payment/ delay in payment	Due to insufficient funds	Due to insufficient funds	Due to insufficient funds	Due to insufficient funds

C. Details of redemption payments:

Sr. No.	Particular	Details			
1	ISIN	INE999H07033	INE999H07058	INE999H07074	INE999H07082
2	Type of redemption (full /partial)	Full	Full	Full	Full
3	If partial redemption, then	NA	NA	NA	NA
	a. By face value redemption	-	-	-	-
	b. By quantity redemption	-	-	-	-
4	If redemption is based on quantity, specify, whether on:	NA	NA	NA	NA
	a. Lot basis	-	-	-	-
	b. Pro-rata basis	-	-	-	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)	Maturity	Maturity	Maturity	Maturity
6	Redemption date due to put option (if any)	NA	NA	NA	NA
7	Redemption date due to call option (if any)	NA	NA	NA	NA
8	Quantity redeemed (no. of NCDs)	NA	NA	NA	NA
9	Due date for redemption/ Maturity	26.10.2026	26.10.2026	26.10.2026	26.10.2026

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10	Actual date for redemption (DD/MM/YYYY)	-	-	-	-
11	Amount redeemed	-	-	-	-
12	Outstanding amount (Rs.)	19,10,71,494	56,93,93,043	28,66,07,236	34,39,28,684
13	Date of last Interest payment	17.10.2026	17.10.2026	17.10.2026	17.10.2026

We request you to kindly take note of the same.

Thanking you,
Yours faithfully,
For Lokhandwala Kataria Construction Pvt. Ltd.

Aliasgar Mohammed Lokhandwala
Digitally signed by Aliasgar Mohammed Lokhandwala

Aliasgar M. Lokhandwala
Director, DIN- 00219135
Date – 28.10.2026
Place - 307, Ceejay House,
Dr. Annie Besant Road, "F" Block,
Shiv Sagar Estate, Worli, Mumbai – 400018